

SERVICES WE PROVIDE

1

Financial consultation



We offer personalized financial guidance to help you make informed decisions and achieve your financial goals. This is for those who are relatively new in investing and wanting to know their investment possibilities

2

Portfolio Management



We produce a portfolio based on your risk assessment and requirements. There are two services under this.

- Monthly investment plans(SIPs)
- Bulk investments Plans
(For people wanting to invest large sums)

3

Portfolio Assessment



We provide detailed assessments of your portfolio to help you understand the performance and potential of your investments. We also provide some extra services under this. This is for people already having a good sized portfolio



investup3689@gmail.com

HOW TO REGISTER WITH US



investup.firm.in

1

CHOOSE A PLAN

Choose the type of plan that suits you by exploring our website.



2

CONTACT US

Contact us either through whats app or call us in our number given below or submit the form through our website

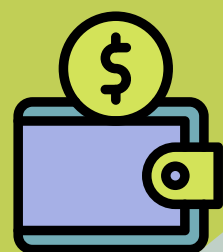


5

ADD MONEY TO YOUR DEMAT

You may add the discussed amount to your demat and provide us your demat details .

You are ready to invest with us!



PAY THE SUBSCRIPTION FEE

Once you have selected the plan and decided the amount you want to invest a quotation will be sent to your whats app number along with the bank details to make payment

4



OPEN YOUR DEMAT

Once your plan is decided and you have discussed it with us , you will get a link to open a demat account in kotak securities. This is only for people opting portfolio management.

3



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